

Fill in this information to identify the case:	
Debtor name	Kelley Corporation
United States Bankruptcy Court for the:	
Western District of Texas	
Case number (if known):	25-10474

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Volvo Financial Services a division of VFS US LLC PO Box 26131 Greensboro, NC 27402-6131				\$375,604.20	\$195,000.00	\$180,604.20
2	Equify Financial, LLC 777 Main Street Suite 3900 Fort Worth, TX 76102				\$450,159.48	\$305,000.00	\$145,159.48
3	Volvo Financial Services a division of VFS US LLC PO Box 26131 Greensboro, NC 27402-6131		Equipment Lien		\$265,322.88	\$125,000.00	\$140,322.88
4	Volvo Financial Services a division of VFS US LLC PO Box 26131 Greensboro, NC 27402-6131		Equipment Lien		\$266,603.04	\$145,000.00	\$121,603.04
5	Volvo Financial Services a division of VFS US LLC PO Box 26131 Greensboro, NC 27402-6131				\$265,322.88	\$145,000.00	\$120,322.88
6	Chase P.O. Box 15298 Wilmington, DE 19850-5298		Credit Card				\$112,546.24
7	PDM Capital LLC 2433 Knap Street Suite 203 Brooklyn, NY 11235		MCA Lender				\$81,620.00
8	RDO Equipment Co. PO Box 7160 Fargo, ND 58106-7160		Equipment Rental				\$80,000.00

Debtor

Kelley Corporation

Case number (if known)

25-10474

Name

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Thriveway Funding 1924 New York Avenue Brooklyn, NY 11211		MCA Loan				\$68,850.00
10	John Deere Financial 6400 NW 86th Street Johnston, IA 50131			Disputed			\$67,880.00
11	Rapid Finance 4500 East West Highway 6th Floor Bethesda, MD 20814		MCA Loan				\$45,000.00
12	Crushing Tigers PO Box 41405 Austin, TX 78704						\$25,000.00
13	Texas Enterprises, Inc. 4911 E. 7th Street Austin, TX 78702						\$6,450.74
14	JP Morgan Chase Bank Po Box 182051 Columbus, OH 43218-2051		overdrawn account				\$1,755.70
15							
16							
17							
18							
19							
20							

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Debtor Name	<u>Kelley Corporation</u>		
United States Bankruptcy Court for the:	<u>Western</u>	District of	<u>Texas</u> (State)
Case number (If known):	<u>25-10474</u>		

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase**Checking account****0 7 7 3****\$5,622.02****4. Other cash equivalents (Identify all)**

4.1

4.2

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,622.02**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1

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7.2 _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81. _____

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of
debtor's interest11. **Accounts receivable**11a. 90 days old or less: \$24,705.14 - unknown =..... → \$24,705.14
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$16,640.30 - unknown =..... → \$16,640.30
face amount doubtful or uncollectible accounts12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. _____

\$41,345.44

Part 4: Investments

13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

16.2 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

_____ MM / DD / YYYY _____

20. Work in progress

_____ MM / DD / YYYY _____

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY _____

22. Other inventory or supplies

_____ MM / DD / YYYY _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

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27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

 No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
4 Desks	unknown	Estimate	\$700.00
4 Chairs	unknown	Estimate	\$200.00
2 Tables	unknown	Estimate	\$50.00
40. Office fixtures			
Miscellaneous Office Supplies	unknown	Estimate	\$125.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Jacks	unknown	Estimate	\$275.00
4 Dell Printers	unknown	Estimate	\$2,000.00
2 Microwaves	unknown	Estimate	\$50.00
4 Dell Desktop Computers	unknown	Estimate	\$1,200.00
Tool box with assortment of metric wrenches, sockets and screwdrivers. Assortment of greases and other consumables	unknown	Estimate	\$5,000.00
Oil Pumps	unknown	Estimate	\$2,500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7			\$12,100.00
Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input type="checkbox"/> No. Go to Part 9.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			

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General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 <u>2007 Ford F-550 / VIN: 1FDAF56P97EB39038</u>	unknown	Estimate	<u>\$7,500.00</u>
47.2 <u>2007 Ford F550 / VIN: 1FDAF56P27EA36477</u>	unknown	Estimate	<u>\$7,500.00</u>
47.3 <u>2006 Ford F-750 / VIN: 3FRXF5G76V338901</u>	unknown	Estimate	<u>\$15,000.00</u>
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>2020 Volvo L120H / VIN: 632731 Walk around Loader</u>	unknown	Estimate	<u>\$145,000.00</u>
<u>2021 Volvo EC380E / VIN: 314683 Crawl Excavator</u>	unknown	Estimate	<u>\$145,000.00</u>
<u>2021 Volvo A25G / VIN: 752183 Excavator</u>	unknown	Estimate	<u>\$195,000.00</u>
<u>2022 Edge TS8040 / VIN: 22TS80401621 Material Stackers</u>	unknown	Estimate	<u>\$65,000.00</u>
<u>2020 Volvo EC350EL / VIN: 314022</u>	unknown	Estimate	<u>\$125,000.00</u>
<u>2022 Edge TS8040 / VIN: 22TS80401528 Material Stackers</u>	unknown	Estimate	<u>\$65,000.00</u>
<u>2011 John Deere 850K / VIN: IT0850KYECE218213 Dozer</u>	unknown	Estimate	<u>\$45,000.00</u>
<u>2012 John Deere 180G / VIN: 1FF180GXLC020034</u>	unknown	Estimate	<u>\$65,000.00</u>
<u>2014 John Deere 844K / VIN: 1DW844KXCED664343</u>	unknown	Estimate	<u>\$85,000.00</u>
<u>2021 Volvo L150H / VIN: 6792</u>	unknown	Estimate	<u>\$175,000.00</u>
51. Total of Part 8			<u>\$1,140,000.00</u>
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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Part 9: Real property

54. Does the debtor own or lease any real property?

 No. Go to Part 10. Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Lease for Overburden / 2150 FM 969 Elgin, TX 78621</u>	<u>Lease</u>	<u>unknown</u>		<u>unknown</u>

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

 No Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

 No Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			

61. Internet domain names and websites

Website _____ unknown _____ \$1.00 _____

62. Licenses, franchises, and royalties

_____ _____ _____

63. Customer lists, mailing lists, or other compilations

_____ _____ _____

64. Other intangibles, or intellectual property

_____ _____ _____

Debtor **Kelley Corporation**
Name

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65. Goodwill	<hr/>		
66. Total of Part 10	\$1.00		
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 11: All other assets			
70. Does the debtor own any other assets that have not yet been reported on this form?	Include all interests in executory contracts and unexpired leases not previously reported on this form.		
<input type="checkbox"/> No. Go to Part 12. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
			Current value of debtor's interest
71. Notes receivable			
Description (include name of obligor)			
<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>		Total face amount	- doubtful or uncollectible amount
→			
72. Tax refunds and unused net operating losses (NOLs)			
Description (for example, federal, state, local)			
<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>		Tax year	<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>
		Tax year	<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>
		Tax year	<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>
73. Interests in insurance policies or annuities			
Equipment Insurance		\$1.00	
74. Causes of action against third parties (whether or not a lawsuit has been filed)			
<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>			
Nature of claim			
<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>			
Amount requested			
<hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/> <hr style="border: 1px solid black; width: 100px; margin-bottom: 5px;"/>			

Debtor Kelley Corporation _____ Case number (if known) 25-10474
 Name _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Contract for Overburden from Property _____ unknown _____

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

_____ \$1.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$5,622.02	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.	\$41,345.44	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$12,100.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$1,140,000.00	
88. Real property. Copy line 56, Part 9.....	→	unknown
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$1.00	
90. All other assets. Copy line 78, Part 11.	+	\$1.00
91. Total. Add lines 80 through 90 for each column.....	\$1,199,069.46	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$1,199,069.46

Fill in this information to identify the case:

Debtor name	Kelley Corporation		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (if known):	25-10474		

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
2.1 Creditor's name <u>Equify Financial, LLC</u>	Describe debtor's property that is subject to a lien <u>2022 Edge TS8040, 2022 Edge TS8040, 2021 Volvo L150H</u>	\$450,159.48	\$305,000.00
Creditor's mailing address <u>777 Main Street Suite 3900</u>	Describe the lien <u>_____</u>		
Creditor's email address, if known <u>_____</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>01/04/2024</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>_____</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. <u>_____</u>			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$1,623,012.48
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Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Volvo Financial Services</u>	<u>2021 Volvo EC380E</u>	<u>\$265,322.88</u>	<u>\$145,000.00</u>
Creditor's mailing address	Describe the lien	<hr/>	
<u>a division of VFS US LLC</u>	<u>_____</u>	<hr/>	
<u>PO Box 26131</u>	<u>Is the creditor an insider or related party?</u>	<hr/>	
<u>Greensboro, NC 27402-6131</u>	<input checked="" type="checkbox"/> No	<hr/>	
<u>_____</u>	<input type="checkbox"/> Yes	<hr/>	
Creditor's email address, if known	Is anyone else liable on this claim?	<hr/>	
<u>_____</u>	<input checked="" type="checkbox"/> No	<hr/>	
Date debt was incurred <u>01/04/2021</u>	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	<hr/>	
Last 4 digits of account number <u>2 5 6 5</u>	As of the petition filing date, the claim is:	<hr/>	
Do multiple creditors have an interest in the same property?	Check all that apply.	<hr/>	
<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent	<hr/>	
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated	<hr/>	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed	<hr/>	
<u>_____</u>	<u>_____</u>	<hr/>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>_____</u>	<u>_____</u>	<hr/>	

Debtor Kelley Corporation
NameCase number (if known) 25-10474

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Volvo Financial Services</u>	<u>2021 Volvo A25G</u>	<u>\$375,604.20</u>	<u>\$195,000.00</u>
Creditor's mailing address	Describe the lien	<hr/>	
<u>a division of VFS US LLC</u>		<hr/>	
<u>PO Box 26131</u>		<hr/>	
<u>Greensboro, NC 27402-6131</u>		<hr/>	
Creditor's email address, if known	Is the creditor an insider or related party?		
<hr/>	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
<u>07/19/2022</u>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<u>2 5 6 5</u>			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<hr/>		<hr/>	
<hr/>		<hr/>	
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor **Kelley Corporation**
Name

Case number (if known) 25-10474

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name <u>Volvo Financial Services</u>	Describe debtor's property that is subject to a lien <u>2020 Volvo L120H</u>	\$266,603.04	\$145,000.00
Creditor's mailing address <u>a division of VFS US LLC</u>	Describe the lien <u>Equipment Lien</u>		
PO Box 26131	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Greensboro, NC 27402-6131	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Creditor's email address, if known _____	As of the petition filing date, the claim is: Check all that apply.		
Date debt was incurred <u>03/26/2021</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Last 4 digits of account number <u>2 5 6 5</u>			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Kelley Corporation**
Name

Case number (if known) 25-10474

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>			
2.5 Creditor's name <u>Volvo Financial Services</u>	Describe debtor's property that is subject to a lien <u>2020 Volvo EC350EL</u>	\$265,322.88	\$125,000.00
Creditor's mailing address <u>a division of VFS US LLC</u>	Describe the lien <u>Equipment Lien</u>		
PO Box 26131	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Greensboro, NC 27402-6131	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Creditor's email address, if known <hr/>	As of the petition filing date, the claim is: Check all that apply.		
Date debt was incurred <u>01/04/2021</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Last 4 digits of account number <u>2 5 6 5</u>			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Kelley Corporation**
Name

Case number (if known) 25-10474

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Volvo Account Resolution Team		
c/o Natasha Holding	Line 2. <u>2</u>	-----
8003 Piedmont Triad Parkway		
Greensboro, NC 27409		
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
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	Line 2. <u> </u>	-----
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	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----
	Line 2. <u> </u>	-----

Fill in this information to identify the case:

Debtor name Kelley Corporation

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 25-10474 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)**

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>300 East 8th Street, Stop 5022AUS</u> <u>Austin, TX 78701</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$96,464.81</u> <u>\$96,464.81</u>
	Date or dates debt was incurred <u>12/31/2020</u>	Basis for the Claim: <u>1120</u>	
	Last 4 digits of account number <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		
2.2	Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>Centralized Insolvency Operations</u> <u>PO Box 7346</u> <u>Philadelphia, PA 19101</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$78,264.30</u> <u>\$67,375.23</u>
	Date or dates debt was incurred <u>09/30/2018</u>	Basis for the Claim: <u>Payroll Taxes</u>	
	Last 4 digits of account number <u> </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		

Debtor

Kelley Corporation

Case number (if known)

25-10474

Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:
<u>Chase</u>	<u>\$112,546.24</u>
<u>P.O. Box 15298</u>	<i>Check all that apply.</i>
<u>Wilmington, DE 19850-5298</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <u>Credit Card</u>
Last 4 digits of account number	Is the claim subject to offset?
<u>9 5 3 5</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:
<u>Crushing Tigers</u>	<u>\$25,000.00</u>
<u>PO Box 41405</u>	<i>Check all that apply.</i>
<u>Austin, TX 78704</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: _____
Last 4 digits of account number	Is the claim subject to offset?
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:
<u>John Deere Financial</u>	<u>\$67,880.00</u>
<u>6400 NW 86th Street</u>	<i>Check all that apply.</i>
<u>Johnston, IA 50131</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: _____
Last 4 digits of account number	Is the claim subject to offset?
<u>3 8 5 4</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:
<u>JP Morgan Chase Bank</u>	<u>\$1,755.70</u>
<u>Po Box 182051</u>	<i>Check all that apply.</i>
<u>Columbus, OH 43218-2051</u>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred	Basis for the claim: <u>overdrawn account</u>
Last 4 digits of account number	Is the claim subject to offset?
<u>02/07/2025</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<u>5 7 8 3</u>	

Debtor

Kelley Corporation

Name

Case number (if known)

25-10474

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>PDM Capital LLC</u> <u>2433 Knap Street Suite 203</u> <u>Brooklyn, NY 11235</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$81,620.00
		Basis for the claim: <u>MCA Lender</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.6	Nonpriority creditor's name and mailing address <u>Rapid Finance</u> <u>4500 East West Highway 6th Floor</u> <u>Bethesda, MD 20814</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,000.00
		Basis for the claim: <u>MCA Loan</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.7	Nonpriority creditor's name and mailing address <u>RDO Equipment Co.</u> <u>PO Box 7160</u> <u>Fargo, ND 58106-7160</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$80,000.00
		Basis for the claim: <u>Equipment Rental</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		
3.8	Nonpriority creditor's name and mailing address <u>Sandvik Finanical</u> <u>3200 Highland Parkway Suite 200</u> <u>Smyrna, GA 30082</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	unknown
		Basis for the claim: <u>Equipment Lease</u> <u>Termination</u>	
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number		

Debtor

Kelley Corporation

Name

Case number (if known)

25-10474

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Texas Enterprises, Inc.</u> <u>4911 E. 7th Street</u> <u>Austin, TX 78702</u>	As of the petition filing date, the claim is: <u>\$6,450.74</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: _____
	Last 4 digits of account number <u>0 - 0 0</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Thriveway Funding</u> <u>1924 New York Avenue</u> <u>Brooklyn, NY 11211</u>	As of the petition filing date, the claim is: <u>\$68,850.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: <u>MCA Loan</u>
	Last 4 digits of account number <u>-----</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Kelley Corporation

Name

Case number (if known)

25-10474**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>\$174,729.11</u>
5b.	Total claims from Part 2	5b. + <u>\$489,102.68</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$663,831.79</u>

Fill in this information to identify the case:

Debtor name Kelley Corporation

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 25-10474 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Removal of Overburden from property</u>	<u>Alamo Concrete Products Company</u>
		<u>Contract to be ASSUMED</u>	<u>c/o Joe Gaydos</u>
	State the term remaining	<u>0 months</u>	<u>6055 W. Green Mountain Road</u>
	List the contract number of any government contract		<u>San Antonio, TX 78266</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name	<u>Kelley Corporation</u>		
United States Bankruptcy Court for the:	<u>Western</u>	District of	<u>Texas</u>
		(State)	
Case number (If known):	<u>25-10474</u>		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes
2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Debtor

Kelley Corporation

Name _____

Case number (if known) **25-10474**

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name	Check all schedules that apply:	
2.3	_____	Street _____	_____	<input type="checkbox"/> D	
		City _____ State _____ ZIP Code _____		<input type="checkbox"/> E/F	
				<input type="checkbox"/> G	
2.4	_____	Street _____	_____	<input type="checkbox"/> D	
		City _____ State _____ ZIP Code _____		<input type="checkbox"/> E/F	
				<input type="checkbox"/> G	
2.5	_____	Street _____	_____	<input type="checkbox"/> D	
		City _____ State _____ ZIP Code _____		<input type="checkbox"/> E/F	
				<input type="checkbox"/> G	
2.6	_____	Street _____	_____	<input type="checkbox"/> D	
		City _____ State _____ ZIP Code _____		<input type="checkbox"/> E/F	
				<input type="checkbox"/> G	

Fill in this information to identify the case:

Debtor name Kelley Corporation

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 25-10474 Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$1,199,069.46

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$1,199,069.46

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$1,623,012.48

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$174,729.11

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$489,102.68

4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,286,844.27

Fill in this information to identify the case:

Debtor name Kelley Corporation

United States Bankruptcy Court for the:

Western District of TexasCase number (if known): 25-10474 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2025</u> to <u> </u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$248,282.00</u>
For prior year:	From <u>01/01/2024</u> to <u>12/31/2024</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,803,459.94</u>
For the year before that:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,181,085.65</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2025</u> to <u> </u> MM/ DD/ YYYY		
For prior year:	From <u>01/01/2024</u> to <u>12/31/2024</u> MM/ DD/ YYYY		
For the year before that:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Sandvik Financial Creditor's name 3200 Highland Parkway Suite 200 Street Smyrna, GA 30082 City State ZIP Code	<u>04/22/2024</u>	<u>\$18,259.49</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Volvo Financial Services Creditor's name PO Box 26131 Street a division of VFS US LLC Greensboro, NC 27402-6131 City State ZIP Code	<u>03/05/2025</u>	<u>\$4,000.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Equify Financial, LLC Creditor's name 777 Main Street Suite 3900 Street Fort Worth, TX 76102 City State ZIP Code	<u>01/06/2025</u> <u>01/21/2025</u> <u>01/21/2025</u>	<u>\$8,000.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Texas Enterprises Creditor's name 4911 E 7t Street Street Austin, TX 78702 City State ZIP Code	<u>04/02/2024</u> <u>04/06/2024</u> <u>04/15/2024</u> <u>05/13/2024</u> <u>06/06/2024</u>	<u>\$33,169.42</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Alamo Concrete Creditor's name PO Box 843912 Street Dallas, TX 75284 City State ZIP Code	<u>02/13/2025</u> <u>03/05/2025</u>	<u>\$9,000.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Royalty Payment</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Sandvik Financial Creditor's name 3200 Highland Parkway Suite 200 Street	<u>04/17/2024</u>	<u>\$18,259.49</u>	Sandvik Financial - loan payment
Smyrna, GA 30082 City State ZIP Code	<u>04/22/2024</u>		
Relationship to debtor			
None			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			
Street			
City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name			
Street	XXXX- — — —		
City State ZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
John Deere Construction and Forestry Company	Default of Loan Agreement	Travis County Court at Law #1 Name 1100 Guadalupe Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	<u>C-1-CV-23-004492</u>		
	Austin, TX 78701 City State ZIP Code		

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Frank B Lyon	Attorney's Fee - Retainer	07/09/2024	\$8,000.00

Address

PO Box 50210

Street

Austin, TX 78763-0210

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Frank B Lyon	Attorney's Fee - Retainer	03/21/2025	\$6,700.00
Address	Attorney's Fee - Retainer	03/24/2025	\$3,000.00
PO Box 50210			
Street			
Austin, TX 78763			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street			
City		State	ZIP Code
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy
14.1. Street	From _____ To _____
City	State ZIP Code

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City	State ZIP Code	<i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

 No Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
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EIN: _____

Has the plan been terminated?

 No Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Chase Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- <u>5</u> <u>7</u> <u>8</u> <u>3</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	02/07/2025	(\$1,755.70)

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____	_____	_____	<input type="checkbox"/> No
	Street _____	_____	_____	<input type="checkbox"/> Yes
	Address _____		_____	
	City _____	State _____ ZIP Code _____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____	_____	_____	<input type="checkbox"/> No
	Street _____	_____	_____	<input type="checkbox"/> Yes
	Address _____		_____	
	City _____	State _____ ZIP Code _____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____	State _____ ZIP Code _____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Name

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

 No Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

25.1.

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Name _____	_____	EIN: _____
Street _____		Dates business existed
City _____	State _____	From _____ To _____
ZIP Code _____		

26. Books, records, and financial statements26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. None

Name and address	Dates of service	
Name _____	From <u>2015</u> To <u>Current</u>	
907 RR 620 South Suite 302		
Street _____		
Austin, TX 78734		
City _____	State _____	ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None

Name and address	Dates of service	
Name _____	From _____ To _____	
Street _____		
City _____	State _____	ZIP Code _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None

Name and address	If any books of account and records are unavailable, explain why	
Name _____	_____	
Street _____	_____	
City _____	State _____	ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
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Andrew Kelley 4005 Lago Viento Austin, TX 78734 President, Shareholder 100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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From _____
To _____**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.1. GM Financial		\$2,392.11	04/29/2024	
Name				
PO Box 650595		\$2,392.11	05/28/2024	
Street		\$2,392.11	06/25/2024	<u>Payment made on behalf of Owner in lieu of Salary</u>
Dallas, TX 75265-0595		\$2,392.11	11/22/2024	
City	State	ZIP Code		
Relationship to debtor		\$2,392.11	12/6/24	
Owner		\$2,392.11	12/21/24	
Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.2. Ducati Financial Services		\$2,289.04	04/05/2024	
Name				
PO Box 5215				
Street				<u>Payment made on behalf of Owner in lieu of Salary</u>
Carol Stream, IL 60197				
City	State	ZIP Code		
Relationship to debtor				
Owner				
Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.3. LSU		\$3,500.00	1/22/2025	
Name				
PO Box 1		\$2,705.10	2/2/2025	
Street				<u>Payment made on behalf of Owner in lieu of Salary</u>
City	State	ZIP Code		
Relationship to debtor				
Owner				
Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.4. Amarillo National Bank		\$622.59	04/05/2024	
Name				
PO Box 1		\$622.59	05/06/2024	
Street		\$622.59	06/05/2024	
Amarillo, TX 79105		\$622.59	07/05/2024	
City	State	ZIP Code		
Relationship to debtor		\$622.59	08/05/2024	
Owner		\$670.00	10/23/2024	

Kelley Corporation

Name

\$670.00 11/20/2024

\$670.00 12/27/2024

\$1,055.54 02/26/2025

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.5. US Bank

Name

Street

City

State

ZIP Code

Relationship to debtor

\$1,011.22 5/27/2024

\$950.00 06/06/2024

\$1,449.89 7/23/2024

\$1,936.76 8/23/2024

\$1,936.76 10/9/2024

\$1,898.90 11/20/2024

\$1,898.90 11/29/2024

\$949.45 1/25/2025

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

 No Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2025
MM/ DD/ YYYY

 /s/ Andrew Kelley

Printed name Andrew Kelley

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Fill in this information to identify the case:

Debtor name Kelley Corporation

United States Bankruptcy Court for the:

Western District of Texas

Case number (if known): 25-10474

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/18/2025
MM/ DD/ YYYY

 /s/ Andrew Kelley
Signature of individual signing on behalf of debtor

Andrew Kelley

Printed name

President

Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:
Kelley Corporation

CHAPTER 11

DEBTOR(S)

CASE NO **25-10474**

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Andrew Kelley 4005 Lago Viento Austin, Texas 78734	Common Stock	0	Common Stock

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Nonpublic Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 04/18/2025

Signature: /s/ Andrew Kelley
Andrew Kelley, President